

DONOR ADVISED FUND GIFT DESIGNATION

Thank you for recommending a grant from your Donor Advised Fund to the CDC Foundation. Please complete this form to ensure that the CDC Foundation designates your gift to the appropriate fund, and that you are properly acknowledged for your DAF grant when it arrives from your sponsoring institution.

Name of your DAF's sponsoring institution: _____
(e.g. Fidelity Charitable, Schwab Charitable, Vanguard or Community Foundation for Greater Atlanta)

Name of your Donor Advised Fund: _____

Name(s) of individual(s) who are the DAF account holders: _____

Date DAF grant was requested: _____ Amount of DAF grant: _____

Grant designation: _____

WHERE TO SEND GIFT YOUR ACKNOWLEDGMENT

Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

- I/We wish to be listed in the CDC Foundation annual donor report to inspire others.
- I/We wish to remain anonymous in the annual donor report and wherever allowable by federal law.
- I/We would be interested in sharing my/our story about why we support the CDC Foundation so that it might inspire others.

In the annual donor report, please recognize me/us as "First Name Last Name" or "DAF Name" as:

My/our preferred form of communication is: USPS Email Phone

My company or my spouse's company has a [matching gift program](#):

Please return this form to: CDC Foundation, P.O. Box 117300, Atlanta, GA 30368-7300