

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the lifesaving work of the CDC Foundation. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement or RMD.

To initiate a qualified charitable distribution from your IRA to the CDC Foundation, your IRA trustee will need the following information:

Legal Name: **National Foundation for the Centers for Disease Control and Prevention, Inc.**
Taxpayer ID: **58-2106707**
Permanent address: **CDC Foundation
600 Peachtree Street NE
Suite 1000
Atlanta, GA 30308
USA**

It is my intention that this charitable rollover gift complies with the IRS Qualified Charitable Distribution requirements. Accordingly, when the CDC Foundation receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift. In your transmittal to the CDC Foundation, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Please return this form to your IRA trustee and instruct him or her to send the form and your IRA charitable rollover gift to:

**CDC Foundation
Attn: IRA Rollover
600 Peachtree Street NE
Suite 1000
Atlanta, GA 30308
USA**